

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 293./2021/CV-HDBank

V/v: Chuyển đổi loại hình doanh nghiệp của HDBank AMC

HDBank AMC business conversion

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 16 tháng 03 năm 2021

Ho Chi Minh City, March 16, 2021

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGĐCK TP.HCM**

***DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE***

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

- Tên tổ chức : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)
- *Name of organization* : *Ho Chi Minh City Development Joint Stock Commercial Bank*
- Mã chứng khoán : HDB
- *Securities code* : *HDB*
- Địa chỉ trụ sở chính : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM
- *Head office address* : *25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC*
- Điện thoại : (028) 62 915 916
- *Telephone* : *(028) 62 915 916*
- Người đại diện theo pháp luật : Trần Hoài Nam – Phó Tổng Giám đốc
- *Legal representative* : *Tran Hoai Nam – Deputy Chief Executive Officer*
- Loại thông tin công bố : (X) 24h
- *Type of disclosed information* : *(X) 24hours*

Nội dung công bố thông tin:

Contents of disclosed information:

Ngày 15/03/2021, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Nghị quyết Hội đồng Quản trị về chuyển đổi loại hình doanh nghiệp của Công ty TNHH MTV Quản lý nợ và khai thác tài sản – Ngân hàng TMCP Phát triển Tp. Hồ Chí Minh (HDBank AMC).

On March 15th 2021, Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) announces Resolution no. 05/2021/NQ-HDQT of the Board of Directors regarding business conversion of Ho Chi Minh City Development Joint Stock Commercial Bank - Assets Management Company Limited (HDBank AMC).

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:



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This information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Links: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

HDBank đính kèm Nghị quyết HĐQT số 05/2021/NQ-HĐQT và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches herewith the BOD's Resolution no. 05/2021/NQ-HDQT and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.

Nơi nhận:

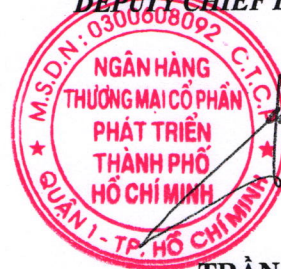
Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

PHÓ TỔNG GIÁM ĐỐC

DEPUTY CHIEF EXECUTIVE OFFICER



TRẦN HOÀI NAM



BOARD OF DIRECTORS

No: 05 /2021/QĐ-HDQT

Ho Chi Minh City, March 15th 2021

RESOLUTION

On HDBank AMC business conversion

**HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK'S
BOARD OF DIRECTORS**

- Pursuant to Law on Enterprises on 2020 and the legal documents guiding the implementation of the Law;
- Pursuant to Law on Credit Institutions on 2010 and Law Amending Some Articles of the Law on Credit Institutions and the legal documents guiding the implementation of the Laws;
- Pursuant to Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the rules of organization and operation of the Ho Chi Minh City Development Joint Stock Commercial Bank - Assets Management Company Limited (HDBank AMC);
- Pursuant to the Proposal of the HDBank AMC's Board of Members at Official Dispatch no. 01/2021/CV-AMC dated February 25th 2021;
- Pursuant to the Official Dispatch no. 01/2021/TT-TGD dated 01/03/2021 of HDBank Chief Executive Officer on HDBank AMC business conversion;
- Pursuant to the Opinion Summary Results dated March 08th 2021 on HDBank AMC business conversion conducted by the Board of Directors of Ho Chi Minh City Development Joint Stock Commercial Bank;

RESOLVE

Article 1. To ratify the business conversion of Ho Chi Minh City Development Joint Stock Commercial Bank - Assets Management Company Limited (HDBank AMC), with the details as follows:

1. Type of business:

- Converting the business from a **One-member Limited Company** into a **Joint Stock Company**.
- Business name after the conversion:
 - o Vietnamese name: Công ty Cổ phần Mua bán nợ Ngân hàng Phát triển Thành phố Hồ Chí Minh.
 - o English name: HDBank Debt Trading and Asset Management Joint Stock Company.
 - o Abbreviation: HDBank AMC.
- Conversion method: Proceed according to the provisions of law.

2. Charter Capital: VND 1,000,000,000,000 (One trillion Vietnam dong)

- Number of shares: 100,000,000 shares.
- Par value: VND 10,000

3. Business lines:

Business line	Code
Uncategorized finance-assistant services	6619
Other uncategorized financial services (excluding insurance and social insurance) Note: Debt trading service, debt trading brokerage service and debt trading consultation service	6499
Doing business in real-estate, land use rights of owner, users or leased land	6810
Consultancy, brokerage, real-estate auction, land use right auction	6820
Agency, intermediary, auction	4610
Management consultancy	7020
Advertising	7310
Market research and surveying	7320
Other uncategorized professional practice, science and technology	7490
Warehouses and commodity storage	5210
Automobile lease	77101
Other passenger transport	4932
Leasing machines, equipment and other tangible equipment	7730
Wholesale of automobiles and other motor vehicles	4511
Holding companies Note: Receiving and managing outstanding debts and collateral assets related to debts for effective debt settlement and payback.	6420
Conditional business lines, the Company only implement once the conditions are sufficiently met in accordance to the regulations.	The Code does not match the Vietnam's System Of Economic Branches

4. Organizational Structure:

- Shareholders;
- Board of Directors;
- Board of Supervisors;

- Chief Executive Officer;
- Departments.

5. Shareholder Structure:

- Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank): Contributed VND 20,000,000,000 (Twenty billion Vietnam dong), equivalent to 2% of charter capital.
- Other shareholders (accounted for 98% of charter capital): Individuals and entities who wish to contribute capital to establish the Company, and are in line with the Company's development strategy.

6. Procedure:

- Proceeding in accordance with the regulations on business conversion and registration.

Article 2. Authorizing the Chief Executive Officer of HDBank to monitor and direct the Board of Members and the Chief Executive Officer of HDBank AMC to coordinate with related departments to execute the business conversion of HDBank AMC at competent state agencies in accordance to regulations.

Article 3. The Resolution takes effect from the date of signing.

The Board of Directors, Chief Executive Officer of HDBank, the Board of Members of HDBank AMC, Chief Executive Officer of HDBank AMC, related Departments and individuals are responsible to execute the Resolution.

**OB. BOARD OF DIRECTORS
CHAIRWOMAN**

Recipients:

- *Member of BOD, Board of Supervisors;*
- *as of Article 3 (to implement);*
- *Filed: BOD's Secretary.*

(signed)

LE THI BANG TAM